

## Position Report September 2024



### Investment Overview

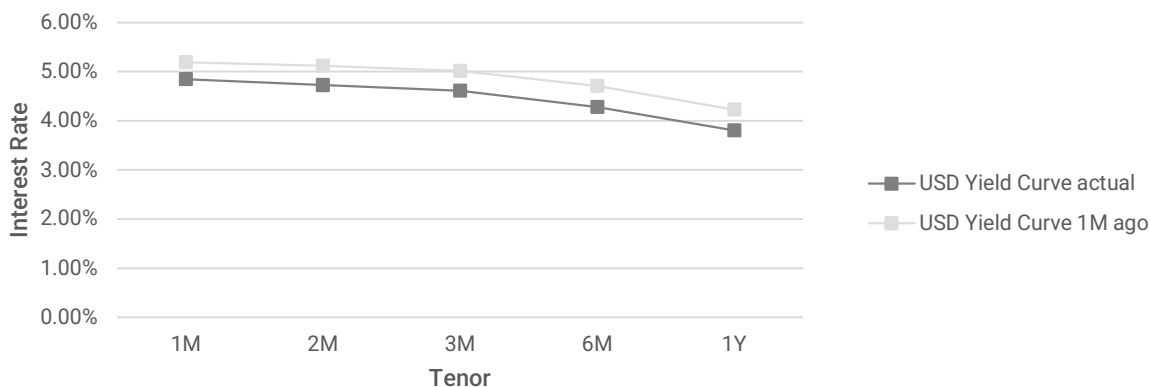
Convexis Global as part of our Portfolio Segment offering, a product of the Convexis Group (“Convexis”), invests predominantly in cash deposits, money market instruments and private placements in all currencies that are systematically hedged against fluctuations in value (no foreign currency risk).

Convexis combines market and issuer analysis to identify those investments that offer the most attractive risk/return profile. The active approach to the administration of investments is based on strict risk controls that are reviewed by an external auditor. Furthermore, investments decisions are following the Placement Guidelines from the Swiss Bankers Association.

### At a glance

Available Volume	USD 15bn
Average Credit Rating Category (S&P)	A+/A/A-

### Interest Rate Curves



### General Information

Issuer	Convexis Global Holding Ltd.
Legal Form	Private Limited Company
Domicile	Dubai International Financial Centre (DIFC), Dubai, UAE

Total Notes Programme Volume	USD 15,000,000,000
Arranger	Convexis (Schweiz) AG
Auditor	BDO Ltd.
Depository	SIX SIS AG
Clearing / Settlement	SIX SIS AG
Applicable Law / Jurisdiction	Swiss Law / Zurich1, Switzerland

## Placement Team

Convexis AG, Liechtenstein

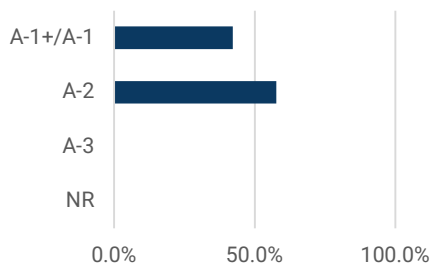
## Placement Portfolio Breakdown

### Top 10 Counterparties\*

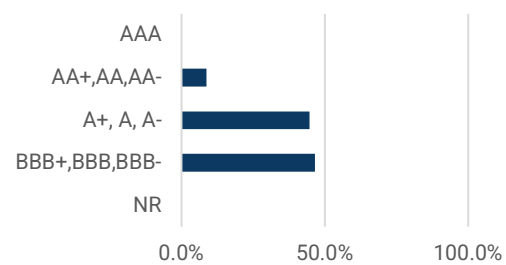
BBVA	BPCE SA
Marex Financial	Landeskreditbank B-W
Intesa Sanpaolo Bank	Euroclear Bank
ICBC Standard Bank	Belfius Bank SA
Royal Bank of Canada	Canadian Imperial Bank

\*Holdings with paying agents not included

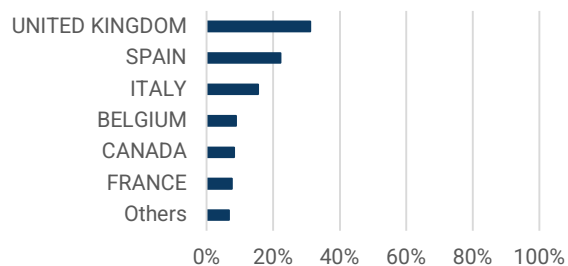
### ST Rating breakdown (% of all assets)



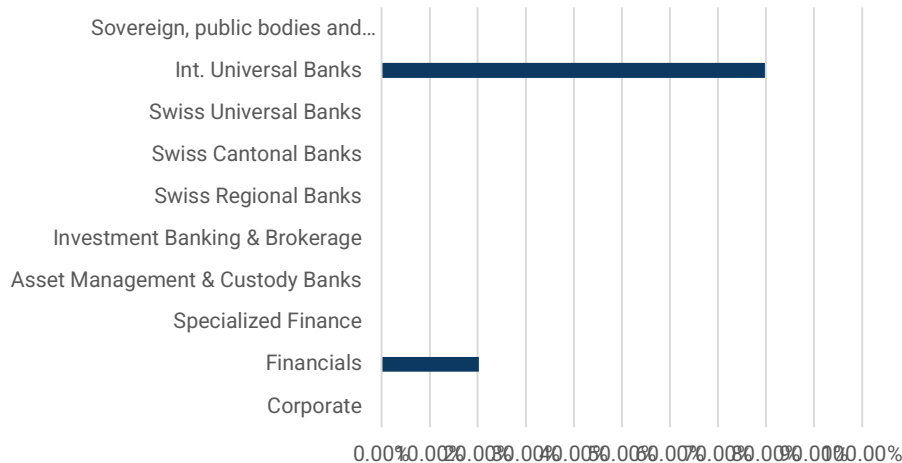
### LT Rating breakdown (% of all assets)



### Risk Country (% of all assets)



## Economic sector (% of all assets)



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