

Notice for Convexis Two PLC

Date: 15.12.2022

Effective 16.12.2022, the coupon rate of all affected USD Call Notes issued by Convexis Two PLC with Payment Date before 16.12.2022 will be increased by 0.50% per annum.

Affected ISINs: CH1191053995, CH1191054126, CH1191054555, CH1191054621, CH1191054662, CH1191054688, CH1191054712, CH1191054738, CH1191054787, CH1191054845, CH1191054860, CH1191054902, CH1213577369, CH1213577419, CH1213577856, CH1213577864, CH1213577898, CH1213577997, CH1213578086, CH1213578177, CH1213578185, CH1213578250, CH1213578334, CH1213578391, CH1213578409, CH1213578516, CH1213578615, CH1213578706, CH1213578730, CH1213578813, CH1213578839, CH1213578953, CH1213579209, CH1213579241, CH1224856539, CH1224857099, CH1224857115, CH1224857131, CH1224857362, CH1224857453, CH1224857487, CH1224857495, CH1224857685, CH1224857875, CH1224857917, CH1224858022, CH1224858212, CH1224858519, CH1224858584, CH1224858634, CH1224858642, CH1224858717, CH1224858998, CH1224859103, CH1224859111, CH1224859178

For further information or any queries, please reach out to us under info@convexis-group.com.

Disclaimer

These Notices are for information purposes only, are directed only to existing investors of the product and are not intended as an offer or invitation to acquire any Notes. The complete information and applicable terms of the Notes are set out in a base prospectus and the relevant final terms thereto which may be obtained free of charge from Convexis (email <u>info@convexis-group.com</u>). The Notes are subject to selling restrictions as set out in the base prospectus and the final terms.